I Attorney

Byrum C. & Wanda H. Bingham Trust Case No. 11CEPR00918 Boyett, Deborah K. (Court appointed attorney for Conservatee – Petitioner)

Petition for Compensation of Guardian Ad Litem and Reimbursement of Costs

			DEBORAH K. BOYETT, Guardian ad Litem for Mrs. Bingham, is Petitioner. Petitioner is also the Court appointed attorney for Mrs. Bingham, Conservatee in 11CEPR00949.	NEEDS/PROBLEMS/COMMENTS:
<i>*</i>	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg		Petitioner requests fees in connection with the various issues described in the petition for the period of 2/12/15 through 12/14/15 as itemized in Exhibit A. Petitioner asks that she be paid	
>	Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen	W	\$18,938.50 for 69.20 hours as itemized in Exhibit A (plus 3 hours estimated for preparation of this petition and attending hearing), plus \$18,544.00 in reimbursable costs, for a total amount of \$37,482.50.	
	Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting		Costs include \$870.00 for filing this petition and the petition to compel account, plus \$17,674 for professional services rendered by Marshall Scott, CPA, for analysis of the Wells Fargo trust accountings. Due to the complex and extensive financial information, Petitioner determined it was in Mrs. Bingham's best interest that a specialist be engaged to analyze the trust	Reviewed by: skc
	Status Rpt UCCJEA Citation FTB Notice		accounts.	Reviewed by: 3KC Reviewed on: 3/14/16 Updates: Recommendation: File 1- Bingham

Administrator Romans, Stephanie N. (Pro Per – Administrator)

Probate Status Hearing RE: Receipt for Blocked Account

	STEPHANIE N. ROMANS is Administrator.	NEEDS/PROBLEMS/COMMENTS:
	Administrator's Petition for Final Distribution was granted on 2/22/16.	Need "Receipt and Acknowledgment of Order for the Deposit of Money into Blocked
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report	In the Order for Final Distribution filed 2/22/16, the Court required the three minor beneficiaries' shares to be placed into blocked accounts. The Court set this status hearing for the filing of the receipts for blocked accounts.	Account" (Form MC-356) signed by an authorized representative of the bank for each minor's blocked account: - Scarlett Oh \$6,195.52 - Nicholas Oh, Jr. \$6,195.52 - Richard Oh \$6,195.52 Note: Ms. Romans has submitted an "Ex Parte Petition for Final Discharge and Order" (DE-295) along with copies of deposit receipts for each blocked account; however, this is insufficient. The mandatory Judicial Council Form MC-356 is necessary to ensure accounts are properly blocked, and to ensure a smooth transition to each minor upon reaching age 18.
Order		
Aff. Posting Status Rpt		Reviewed by: skc Reviewed on: 3/15/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 2- Oh

Levi Samuel Moore (GUARD/P) Case No. 14CEPR00077

Guardian Silva, Scott (Pro Per – Maternal Uncle – Guardian – Petitioner)
Guardian Silva, Mary (Pro Per – Maternal Aunt – Guardian – Petitioner)

3

Petition for Termination of Guardianship

		See petition for details.	NEEDS/PROBLEMS/
			COMMENTS:
			Need Notice of Hearing.
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	X		 Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the minor and all relatives per Probate Code §1460(b)(5): Levi Moore (Minor) Kevin Moore (Father) Nancy Moore (Mother) Jerry Moore (Pat. Grandfather) Diane Moore (Pat. Grandmother) Lamon Colvin (Mat. Grandfather) Mat. Grandmother (name not provided) Rodney Moore (Sibling) Roy Moore (Sibling)
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 3/14/16
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 3- Moore

3

4 Elanora Vallandingham (Estate)

Case No. 14CEPR00286

Attorney: Mark A. Blum (for Petitioner/Executor Paul Anthony Toste)

Second Amended Petition for First and Final Account and Report of Executor and for Allowance of Statutory Compensation and Necessary Fees and Costs for Final Distribution

DO	D: 2/3/14	PAUL ANTHONY TOSTE, Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 2/3/14 - 12/31/15	
Co ✓	nt. from Aff.Sub.Wit. Verified Inventory	Accounting - \$385,394.40 Beginning POH - \$346,953.25 Ending POH - \$375,075.37 Attorney - \$10,188.24 (statutory, less amount the attorney	
√	Not.Cred.	surcharged themselves to cover the late filing tax penalty and interest in the amount of \$519.63)	
√	Notice of Hrg Aff.Mail W/	Attorney costs - \$1,957.50 (filing fee, certified copies, publication, probate referee)	
	Aff.Pub. Sp.Ntc. Pers.Serv.	Executor - \$10,707.87 (statutory)	
√	Conf. Screen 5/30/14	Closing - \$2,000.00 Proposed distribution pursuant to Decedent's	
	Duties/Supp Objections	Will, is to:	
	Video Receipt	Ladies of the Free Will Baptist Church - \$500.00	
√	CI Report 9202	Virginia Priebe, Alexis Zerga, Alice Sanchez & Robert Nevins \$ 1,000.00 each.	
√	Order Aff. Posting	Theresa Toste, Kara Brown, Melissa Zerga, Kellie Armstrong, Jacqueline Texeira, Kristi Texeira, Timothy Toste, Paul Toste III, Fay	Reviewed by: KT
	Status Rpt UCCJEA	Vallandingham, & Marie Ramsey - \$200.00 each.	Reviewed by: K1 Reviewed on: 3/15/16 Updates:
√	Citation FTB Notice	Paul Toste, James Toste & Rebecca Teixeira - \$91,704.35 each.	Recommendation: SUBMITTED File 4- Vallandingham
		Virginia Priebe & Alexis Zerga - \$34,3582.18 each	

Guardian

5

Petition for Termination of Guardianship

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
 			occ pennon for defans.	TTEEDS/TRODELING/COMMENTS.
l —				
	Aff.Sub.Wit.			
~	Verified			
	Inventory			
	PTC			
	Not.Cred.			
~	Notice of			
	Hrg			
~	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
~	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 3/14/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 5- Geham

6 Teresa Rae Holguin and JB Ferris (GUARD/P)

Case No. 14CEPR00516

Guardian Reyes, Rosario (Pro Per – Non-Relative – Petitioner)
Guardian Reyes, Daniel (Pro Per – Non-Relative – Petitioner)

Petition for Appointment of Guardian of the Person

			See petition for details.		EDS/PROBLEMS/COMMENTS:
			oce permenter details.		
	Aff.Sub.Wit.			1.	Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due
	Inventory				diligence on: - Father
	PTC				- runier
	Not.Cred.			2.	Need proof of service of Notice of
~	Notice of Hrg				Hearing with a copy of the
_	Aff.Mail	W			petition at least 15 days prior to the hearing per Probate Code
	Aff.Pub.	• • •			§1511 or consent and waiver of
	Sp.Ntc.				notice <u>or</u> declaration of due
	Pers.Serv.	Х			diligence on: - Paternal Grandparents
~	Conf.				- Maternal Grandfather
	Screen				- Silbings age 12 or older.
~	Letters				
~	Duties/Supp				
	Objections				
	Video				
	Receipt				
~	DSS Report				
~	Clearances				
~	Order			_	
	Aff. Posting				eviewed by: skc
	Status Rpt				eviewed on: 3/14/16
-	UCCJEA			_	odates:
	Citation				ecommendation:
L	FTB Notice			File	e 6- Holguin/ Ferris

Case No. 14CEPR00729

7 Attorney Wilan Campos (Estate) Case No. 14C Fanucchi, Edward L. (for Maria G. Campos – Administrator – Petitioner)

Petition for Instructions

DO	D: 2/26/14		MARIA G. CAMPOS, Surviving Spouse and	NEEDS/PROBLEMS/COMMENTS:
			Administrator with Full IAEA with bond of \$181,123.00, is Petitioner.	Note: I&A filed 12/30/14 reflects
			\$181,123.00, is Pelillorier.	values for each parcel as
			Petitioner states on 5/29/02, the decedent	follows:
			and his brother Omar Campos purchased	
	Aff.Sub.Wit.		and took title as to an undivided one-half	Parcel 1 (50%): \$225,000.00
~	Verified		interest each to the decedent and Omar of	Parcel 2 (50%): \$175,000.00
	Inventory		two parcels that contain agricultural land that they farmed together.	1.25 acres: \$340,000.00
	PTC		indiney famed together.	
	Not.Cred.		Parcel 1 consists of 15 acres and Parcel 2	
~	Notice of		consists of 10 acres. Omar and his family	
	Hrg		reside at Parcel 1 and pay property taxes	
>	Aff.Mail	W	thereon, and the decedent and his family resided at Parcel 2. Petitioner and the	
	Aff.Pub.		decedent's children continue to reside at	
	Sp.Ntc.		Parcel 2 and Petitioner has been paying the	
	Pers.Serv.		property taxes thereon since her husband's	
	Conf.		death.	
	Screen			
	Letters		It is the intention of Omar to deed his one- half interest in 1691 N. Lassen to Petitioner as	
	Duties/Supp		Administrator of the decedent's estate, and	
	Objections		Petitioner desires to deed the decedent's	
	Video		one-half interest in Parcel 1 from the estate	
	Receipt		to Omar.	
	CI Report			
>	9202		The transfer will not cause harm to the estate and are what Petitioner believes the	
*	Order		decedent would have wanted in the event	Paviawad byr ska
	Aff. Posting Status Rpt		anything happened to Omar. It was always	Reviewed by: skc Reviewed on: 3/14/16
	UCCJEA		mutually understood between the	Updates:
	Citation		decedent and his brother that they would	Recommendation:
	FTB Notice		each own the parcel where their family lived. The decedent's death was	File 7- Campos
			unexpected as the result of an auto	
			accident and it is believed that he would	
			want his brother to remain in his home and	
			for his children to remain in their home. The	
			transfer will benefit both families.	
			SEE PAGE 2	
			<u>SLL I AGE Z</u>	7

7 Wilan Campos (Estate)

Case No. 14CEPR00729

Page 2

Petitioner states on 11/1/05, the decedent's parents Rafael and Consuelo Campos owned 20 acres with their residence being on 1.25 acres of said 20 acres with a common address on S. Madera Avenue in Kerman. The City of Kerman has interested in purchasing the acreage without the 1.25 acres and it was suggested to put the 1.25 acres in the name of an another party for a smoother transfer to the city. The 1.25 acres was gifted to the decedent on 11/1/05.

Petitioner states the sale never took place, as the City of Kerman ultimately decided not to purchase the property; however, the 1.25 acre parcel was never deeded back to the decedent's parents. His parents have continuously resided and currently reside on that 1.25 acre parcel. See attached declaration.

Petitioner believes it was the decedent's understanding that the property was always intended to be transferred back to his parents.

Petitioner seeks authorization and instruction by this Court to perform the following acts before taking action in the administration and management of the estate:

- 1. To deed the decedent's interest in Parcel 1 to Omar Campos, the decedent's brother; and
- 2. To deed the decedent's interest in the 1.25 acres on Madera Ave., in Kerman to the decedent's parents, Rafael and Consuelo Campos.

Richard Lee MacMurray (Estate) Case No. 14CEPR01003

Attorney Nuttall, Natalie R. (for Administrator Heather L. Aguirre)

First and Final Report of Status of Administration Upon Waiver of Account and Petition for Settlement Thereof; for Allowance of Statutory Attorneys' Compensation; for Reimbursement of Costs Advanced; and for Final Distribution

DO	D: 9/23/14		HEATHER L. AGUIRRE, Daughter and Administrator with Full IAEA with bond	NEEDS/PROBLEMS/COMMENTS:
			of \$352,000.00, is Petitioner.	1. Need order.
			Accounting is waived.	Note: Order should specify the distribution to each heir.
>	Aff.Sub.Wit.		I&A: \$267,580.86 POH: \$267,580.86 (cash)	
> >	Inventory PTC		Administrator (Statutory): Waived	
>	Not.Cred.		Attorney (Statutory): \$8,351.56	
*	Notice of Hrg		Costs: \$3,967.00 (last illness, funeral,	
~	Aff.Mail	W	filing, publication)	
	Aff.Pub.		Distribution pursuant to intestate	
	Sp.Ntc.		succession:	
	Pers.Serv.			
	Conf.		Heather L. Aguirre	
	Screen		Scott MacMurray	
~	Letters		Marie Weller	
	Duties/Supp			
	Objections			
	Video			
	Receipt			
_	CI Report			
ľ	9202 Order	Х		
	Aff. Posting	Х		Reviewed by: skc
	Status Rpt			Reviewed by: SRC Reviewed on: 3/14/16
	UCCJEA			Updates:
	Citation			Recommendation:
~	FTB Notice			File 8- MacMurray

9 Alan Boyajian Living Trust of 2000

Case No. 14CEPR01058

Attorney Marcus Magness; Ryan Janisse (for Petitioners Tim Quirk and Laurel Scholar, Successor

Co-Trustees)

Attorney Susan L. Pascuzzi (for Respondent Lee Kleim)

Attorney Roger S. Bonakdar (for Respondent La Jolla Group II Management, Inc.)

Probate Status Hearing Re: Filing of an Amended Complaint

riobale sialus nealing ke. riling of an Ameriaea Compiaini				
DOD: 6/16/2010		NEEDS/PROBLEMS/COMMENTS:		
		OFF CALENDAR		
Cont. from		Second Amended Petition for Order Determining Interest in		
Aff.Sub.Wit.		Trust Property, etc., filed		
Verified		2/24/2016 is set for hearing on		
Inventory		4/6/2016.		
PTC				
Not.Cred.				
Notice of				
Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video				
Receipt				
CI Report				
9202				
Order				
Aff. Posting		Reviewed by: LEG		
Status Rpt		Reviewed on: 3/14/16		
UCCJEA		Updates:		
Citation		Recommendation:		
FTB Notice		File 9- Boyajian		

Attorney Wall, Jeffrey L (for Rudy Ceja – Administrator)
Order to Show Cause RE: Failure to File the Inventory and Appraisal

DOD: 06/16/2006	RUDY CEJA, son was appointed Administrator with full	NEEDS/PROBLEMS/COMMENT
	IAEA with bond set at \$10,000.00 on 10/23/2015.	S:
	Receipt of Bond in the amount of \$10,000.00 was filed	Note: Final Inventory and
	on 12/11/2015.	Appraisal filed 02/29/2016
Cont. from	Letters issued on 12/14/2015.	shows an Estate valued at
Aff.Sub.Wit.	Letters issued of 112/14/2013.	\$90,000.00.
Verified	Minute Order of 02/22/2016 set this Order to Show	
Inventory	Cause Re: Failure to File the Inventory and Appraisal.	
PTC	Minute Order states: NO APPEARANCES – The Court issues an Order to Show Cause to Jeffrey L. Wall as to	
Not.Cred.	why he should not be sanctioned for his failure to	
Notice of	appear today and to Rudy Ceja as to why he should	
Hrg	not be removed as Administrator for failure to file the	
Aff.Mail	Inventory and Appraisal. Jeffrey L. Wall and Rudy Ceja	
Aff.Pub.	are both ordered to be personally present in court on	
Sp.Ntc.	03/21/2016.	
Pers.Serv.	Clerk's Certificate of Mailing indicates a copy of the	
Conf.	minute order was mailed to Attorney Wall and Rudy	
Screen	Ceja on 02/22/2016.	
Letters	Declaration of Jeffrey Wall Regarding Hearing on Order	
Duties/Supp	to Show Cause filed 02/29/2016 states he accepts full	
Objections	responsibility for the fact the inventory and appraisal	
Video	was not filed before the required date. Because of the	
Receipt	small value of the estate, when first contacted by his clients Attorney Wall initially believed the estate could	
CI Report	be resolved with a petition under Probate Code 13151.	
9202	Attorney Wall states he drafted the inventory and	
Order	appraisal in April of last year and submitted it to Rick	
Aff. Posting	Smith. No case existed yet, so he simply chose Mr. Smith	Reviewed by: LV
Status Rpt	to prepare the appraisal. Mr. Smith sent him his	Reviewed on: 03/15/2016
UCCJEA	completed appraisal on May 5, 2015. About that time,	Updates:
Citation	it became apparent that some the heirs were refusing to sign the Section 13151 petition that was prepared for	Recommendation:
FTB Notice	them, and a probate would be necessary. When this	File 10- Ceja
	estate was formally opened a couple of months ago,	
	Attorney Wall states he remembered obtaining the	
	inventory a year ago and mistakenly believed he had	
	already filed it with the Clerk. The Inventory and	
	Appraisal will be filed contemporaneously with this declaration. Mr. Wall states he understands the estate	
	will need a reappraisal for sale, and he is in the process	
	of getting his client's signature. Mr. Wall apologizes for	
	any inconvenience this has caused the Court.	
		10

Petitioner

Perry, Junus B., Jr. (Pro Per – Son – Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA

DO	D: 6/8/02		JUNUS B. PERRY, JR.,		EEDS/PROBLEMS/COMMENTS:
			Son, is Petitioner and	1.	Need Duties and Liabilities of Personal Representative (DE-147) and Confidential
			requests appointment		Supplement (DE-1475).
			as Executor (sic) with	2.	Petitioner states the decedent died intestate, but
Со	nt. from 12141	5,	Full IAEA without bond.	_,	requests appointment as Executor. It appears
	0116		Full IAEA – Need		appointment as Administrator would be more appropriate.
	Aff.Sub.Wit.		publication	9	Petitioner estimates the estate consists of
~	Verified			٥.	\$175,000.00 in annual gross income from real
	Inventory		Decedent died		property. Need clarification as to whether this may
	PTC		intestate		be a clerical error. Does petitioner mean to estimate income from real property, or the real
	Not.Cred.		Residence: Fresno		property itself?
	Notice of	Х		4.	The petition is blank at #5a(3) and (4). Was the
	Petition to		Publication: Need		decedent survived by a registered domestic
	Administer		publication	_	partner?
	Aff.Mail	Х	Estimated value of	5.	The petition is blank at #5a(7) and (8). Was the decedent survived by issue of a predeceased
	Aff.Pub.	Х	estate: Annual income		child?
	Sp.Ntc.		from real property (sic):	6.	Petitioner lists only one name at #8, Marceleen C.
	Pers.Serv.		\$175,000.00		Perry, but does not indicate her relationship to the
	Conf.				decedent or address. Is this the surviving spouse? Probate Code §8002(a)(3).
	Screen		Probate Referee: Steven Diebert	7.	If any relatives are deceased, need dates of
	Letters	X	SIEVEIT DIEDEIT		death. Local Rule 7.1.1.D.
-	Duties/Supp	Х		8.	Need Notice of Petition to Administer Estate
	Objections				(DE-121) and proof of service on all relatives entitled to notice under Probate Code §8110,
	Video Receipt				including Marceleen C. Perry.
	Cl Report			9.	Need publication pursuant to Probate Code §8120.
	9202			10	. Need Order, Letters. Local Rule 7.1.1.F.
	Order	Х		No no	ote: This petition was filed with a fee waiver. Please that if assets are distributed pursuant to this obate, all Court filing fees will be due prior to
				di: No the Co pe §1	stribution. ote: If granted, the Court will set status hearings for e filing of the Inventory and Appraisal per Probate ode §8800 and the filing of the first account or etition for final distribution pursuant to Probate Code 2200. At this time, dates are not provided as it does of appear that the petition is ready to move forward.
	Aff. Posting				eviewed by: skc
	Status Rpt				eviewed on: 3/14/16
	UCCJEA			Updates:	
	Citation			Re	ecommendation:
	FTB Notice			File	e 11 - Perry
			·		11

12 Alina Rodas and Anthony Rodas (GUARD/P) Case No. 15CEPR01182

Petitioner Ceja, Jose (pro per – maternal grandfather)
Petitioner Castro, Araceli (pro per – maternal grandmother)

Petition for Appointment of Guardian of the Person

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		JOSE CEJA and ARACELI CASTRO,	Note: Court Interpreter assisted at
		maternal grandparents, are	the last hearing.
Cont. from 020816	•	Petitioners.	Continued from 2/8/2016. Minute
Aff.Sub.Wit.			Order states examiner notes
✓ Verified		~Please see Petition for details~	provided in open court. (Note: All
Inventory			defects have been cured.)
PTC			
Not.Cred.		Court Investigator filed a report on 02/02/16.	
✓ Notice of		02/02/10.	
Hrg			
✓ Aff.Mail	w/		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.			
✓ Conf.			
Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video			
Receipt			
✓ CI Report			
9202			
✓ Order			Pariance d have 15 / 150
Aff. Posting			Reviewed by: JF / LEG
Status Rpt ✓ UCCJEA			Reviewed on: 3/14/16
Citation			Updates: Recommendation:
FTB Notice			File 12- Rodas
FID NOTICE			riie 12- kuuus

13 Kenneth Smith (Estate)

Case No. 15CEPR01238

Attorney

Barbara A. Jackson, of Los Angeles (for Joan Davis-Wiley, Petitioner)

Petition for Letters of Administration; Authorization to Administer
Under the IAEA

1			
DOD: 01/19/2005			
Со	nt. from 02011	6	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of		
	Hrg		
✓	Aff.Mail W/	' 0	
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters	Χ	
✓	Duties/Supp	Need Supp.	
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

JOAN DAVIS WILEY, daughter, is Petitioner and requests appointment as Administrator without bond.

All heirs waive bond

Full IAEA - OK

Decedent died intestate

Residence: Fresno

Publication: The Business Journal

Estimated Value of the Estate:

Personal property - \$ 500.00 <u>Real property - \$200,000.00</u> **Total - \$200,500.00**

Probate Referee: STEVEN DIEBERT

NEEDS/PROBLEMS/COMMENTS:

Continued from 2/1/2016. Minute Order states: No appearances. The Court indicates that if there is no appearance on 3/21/2016, the petition will be denied and dismissed. (Clerk's Certificate of Mailing shows a copy of the Minute Order was mailed to Petitioner and Attorney Jackson on 2/1/2016.)

The following issues from the last hearing remain:

- Need Confidential Supplement to Duties and Liabilities of Personal Representative.
- 2. Need proposed Letters signed by Petitioner.

Note: Item 8 of the Petition does not include the name and date of death of Decedent's pre-deceased spouse. However, Petitioner attaches a copy of the death certificate of MALVES E.

SMITH, who died on 4/11/2002 and whose spouse is listed as Kenneth Smith.

<u>Note:</u> If the Petition is granted, status hearings will be set as follows:

- Monday, August 11, 2016, at 9:00am in Dept. 303 for filing of the Inventory & Appraisal; and
- Monday, May 22, 2017, at 9:00am in Dept. 303 for filing of the Petition for Final Distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.

Reviewed by: JF / LEG
Reviewed on: 3/14/16
Updates:
Recommendation:
File 13-Smith

Petitioner

Quiroz, Gloria Castro

Petition for Appointment of Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/
				COMMENTS:
				If this matter goes forward:
	Aff.Sub.Wit.			Need continuance for Court Investigation.
-	Verified			2. Need personal service on
Ě				parents and minor and
	Inventory			service on all other
	PTC			relatives per Probate
-	Not.Cred.			Code §1511.
	Notice of	Х		
-	Hrg			
	Aff.Mail	Χ		
-	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Χ		
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
>	CI Report			
	Clearances			
	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 3/14/16
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 14- Gonzales-Tovar

Petition for Appointment of Guardian of the Person

			See petition for details.	_	EDS/PROBLEMS/COMMENTS:
					nute Order 2/3/16 (Temp):
					chel Saenz represent that her
					briety date for marijuana is
 	Aff.Sub.Wit.				/24/15, and that she last used eth while in treatment at
-	Verified				estcare and/or Spirit of Woman
Ě	-				ate not given). The Court
l 	Inventory			_	ders Rachel Saenz may have
 	PTC				itation today before leaving
	Not.Cred.				wn to return to Vista,
	Notice of	Χ			pervised by Petitioner. See
l <u> </u>	Hrg			ord	der for visitation details.
<u> </u>	Aff.Mail	Χ		,	Need Notice of Hearing.
	Aff.Pub.			'	Need Notice of Healing.
	Sp.Ntc.			2.	Need proof of personal
	Pers.Serv.	Χ			service of Notice of Hearing
\	Conf.				with a copy of the petition at
	Screen				least 15 days prior to the
~	Letters				hearing per Probate Code
~	Duties/Supp				§1511 <u>or</u> consent and waiver of notice or declaration of
	Objections				due diligence on:
	Video				- Israel Aguilar (Father)
	Receipt				- Rachael Saenz (Mother)
~	CI Report			3.	
~	Clearances				Need proof of service of
~	Order	_			Notice of Hearing with a
					copy of the petition at least
					15 days prior to the hearing
					per Probate Code §1511 <u>or</u> consent and waiver of notice
					or declaration of due
					diligence on:
					- Paternal Grandparents
					- Maternal Grandmother
	Aff. Posting				viewed by: skc
	Status Rpt			Re	viewed on: 3/14/16
>	UCCJEA			Up	dates:
	Citation				commendation:
	FTB Notice			File	e 15- Aguilar/ Saenz

Case No. 16CEPR00136

Aurora Gonzalez (Estate)
Marin, Ernestine G. (Pro Per Petitioner)

Petition for Probate of Will and for Letters Testamentary

DO	D: 12/28/13		ERNESTINE G. MARIN, daughter, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner and requests	
			appointment as executor with full	Need amended petition due to the
			IAEA without bond.	following issues:
-				
-			Full IAEA – need publication	Petitioner indicates in the caption that
	Aff.Sub.Wit.			she is requesting probate of a will and
~	Verified		Decedent died intestate	states at #2 that she is requesting
	Inventory			appointment as executor, but Petitioner
	PTC		Residence: Sanger	also states the decedent died intestate.
	Not.Cred.		Publication: Need	If the decedent died intestate, the
				appropriate request would be for Letters
	Notice of	Х	Estimated value of estate:	of Administration, with appointment as
-	Hrg		Real property: \$16,907.00	Administrator. Therefore, need amended
	Aff.Mail	Χ	(\$85,000.00 encumbered for \$68,093.00)	petition. If the decedent had a will, it should be provided in the amended
	Aff.Pub.		\$66,073.00]	petition.
	Sp.Ntc.		Probate Referee: Rick Smith	pelilion.
	Pers.Serv.			2. Petitioner also does not specify in the
	Conf.		Petitioner states she is requesting	caption that she is seeking authorization
	Screen		bond be waived. There is a loan	under IAEA, although she checks the
~	Letters		owed to Fresno County in the	box at #2c for full authority. This
~	Duties/Supp		sum of \$68,093 that must be paid	inconsistency provides unclear
	Objections		back upon completion of any/all	information to those entitled to notice.
	Video		mortgage and loan papers.	Need amended petition.
	Receipt		There is also a lien owed to the	2 Need nublication Note: Politioner
	CI Report		County for Medi-Cal benefits that the decedent used during her	 Need publication. <u>Note</u>: Petitioner indicates at #1 that she will publish in the
	9202		last illness. That, in essence, will	Mountain Press; however, the decedent
_	Order		make the monies owed against	resided in Sanger. Therefore, publication
			the home total the sum of what	should be in the Sanger Herald pursuant
			the home is assessed at. There	to Local Rule 7.9.
			are no monies to distribute to any	
			of the heirs. The County of Fresno	<u>SEE PAGE 2</u>
	Aff. Posting		has liens for every single dime.	Reviewed by: skc
	Status Rpt		Thus, Petitioner requests no bond	Reviewed on: 3/15/16
	UCCJEA		be necessary.	Updates:
	Citation			Recommendation:
	FTB Notice			File 16- Gonzalez
<u> </u>	<u> </u>			1.2

16 Aurora Gonzalez (Estate)

Case No. 16CEPR00136

Page 2 - NEEDS/PROBLEMS/COMMENTS:

- 4. The list of relatives provided at #8 is incomplete. Need complete list including spouse, <u>all</u> children, and all grandchildren. If someone is deceased need date of death per Local Rule 7.1.1.D.
 - Petitioner states at #5a(2) that there is a deceased spouse need date of death.
 - Petitioner states at #5a(7) that there are issue of predeceased child. Need date of death of deceased child(ren).
- 5. Petitioner requests bond be waived because none of the intestate heirs will be entitled to any distribution due to the encumbrance of the property. However, the Court may still require waivers from all heirs, which can only be determined once a complete list is provided per #4 above.
- 6. Need Notice of Petition to Administer Estate (Form DE-121) and service on everyone entitled to notice, which can only be determined once a complete list is provided per #4 above.
 Note: Petitioner served "Notice of Hearing" (Form DE-120) on some relatives, which is not the appropriate notice for opening estate administration.
- 7. This petition was filed with a fee waiver. If distribution occurs, all filing fees will be due.

<u>Note</u>: Upon review of an amended petition with all information, there may be additional or new issues. Petitioner may wish to seek legal advice from an attorney regarding appropriate action.

<u>Note</u>: The Court will set status hearings as appropriate for the filing of the Inventory and Appraisal pursuant to Probate Code §8800 and the first account or petition for final distribution pursuant to Probate Code §12200 when the petition is in a condition to go forward.

Douglas Bauer (Spousal)
LeVan, Nancy (for Petitioner Nan Michele Bauer)

Spousal or Domestic Partner Property Petition

DO	D: 1/6/15		NAN MICHELE BAUER, Surviving Spouse,	NEEDS/PROBLEMS/COMMENTS:
			is Petitioner.	1 Dalitianar daga nat pravida any
			No other proceedings	 Petitioner does not provide any facts upon which the petition is
			The office proceedaings	based. Need details of the
			Decedent died intestate	marriage, acquisition of the real
	Aff.Sub.Wit.			property, etc.
~	Verified		Petitioner states the decedent had no	
	Inventory		child, issue of predeceased child, step or foster child who would have been	
	PTC		adopted but for legal barrier, and was	
	Not.Cred.		not survived by parents, siblings, or	
~	Notice of		issue of siblings.	
	Hrg			
	Aff.Mail	W	Petitioner requests the Court	
	Aff.Pub.		determination that the real property described in Attachment 7a passes to	
	Sp.Ntc.		her as surviving spouse without	
	Pers.Serv.		administration.	
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 3/14/16
	UCCJEA			Updates:
	Citation			Recommendation:
<u> </u>	FTB Notice			File 17- Bauer

Attorney

Roberts, Gregory J. (for Petitioner Kathleen R. Zamora)

Petition for Letters of Administration: Authorization to Administer Under the IAEA

DO	D: 1/19/16		KATHLEEN R. ZAMORA, Daughter, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner and requests appointment	
			as Administrator with Full IAEA without	Note: The Court will set status
			bond.	hearings as follows:
			All heirs waive bond.	Monday August 22, 2016 for filing Inventory and Appraisal
	Aff.Sub.Wit.			Monday May 22, 2017 for filing
~	Verified		Full IAEA – ok	the first account or petition for
	Inventory		Decedent died intestate	final distribution
	PTC			
	Not.Cred.		Residence: Clovis	
~	Notice of		Publication: Business Journal	
	Hrg			
~	Aff.Mail	W	Estimated value of estate:	
>	Aff.Pub.		Real property: \$230,000.00	
	Sp.Ntc.		Probate Referee: Steven Diebert	
	Pers.Serv.		Frodule kelelee. Sieven Dieben	
	Conf.			
	Screen			
>	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 3/15/16
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 18- Johnson

19 Reiny Weimer (Det. Succ)

Case No. 16CEPR00141

Attorney: Paul C. Franco (for Petitioners Brenda Harris and James Weimer)

Petition to Determine Succession to Real Property

DOD: 3/18/00			BRENDA HARRIS, daughter, and		NEEDS/PROBLEMS/COMMENTS:	
			JAMES WEIMER , son, are petitioners.	1		
			40 days since DOD.	1.	Need name and date of death of deceased spouse. Local Rule 7.1.1D.	
Со	nt. from		No other proceedings.			
	Aff.Sub.Wit.		The office proceedings.	2.	Need Order. Local Rule 7.1	
✓	Verified		Decedent died intestate.		states a proposed Order shall be submitted with all pleadings that	
✓	Inventory		& A - \$45.000.00		request relief. If the proposed	
	PTC		1 & A - \$45,000.00		order is not received in the Probate Filing Clerk's Office ten	
	Not.Cred.				(10) days before the scheduled	
1	Notice of		Politionare request Court		hearing, a continuance may be	
	Hrg		Petitioners request Court		required.	
✓	Aff.Mail	W/	determination that Decedent's 50% interest in real property			
	Aff.Pub.		located in Clovis passes to them in			
	Sp.Ntc.		equal shares pursuant to intestate			
	Pers.Serv.		succession.			
	Conf.					
	Screen					
	Letters					
	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
	9202					
✓	Order					
	Aff. Posting				eviewed by: KT	
	Status Rpt				eviewed on: 3/15/16	
	UCCJEA				odates:	
	Citation				commendation:	
	FTB Notice			File	e 19- Weimer	

20 Geraldine Joan Knight (Estate)

Case No. 16CEPR00175

Attorney: Gregory J. Roberts (for Petitioner Debra Lynn Huss)

Petition for Letters of Administration with Authority under IAEA

	Petition for Letters of Administration with Authority under IAEA				
DC	D: 12/23/15	DEBRA LYNN HUSS, niece, is	NEEDS/PROBLEMS/COMMENTS:		
		petitioner and requests			
		appointment as Administrator with	Need Affidavit of Publication.		
		bond set at \$290,000.00.	2. Petition states the Decedent's		
Co	nt. from	1	brother, Billy Dean Huss may have		
	Aff.Sub.Wit.	Full IAEA – \$	had children. They are searching		
	Verified	=	to determine if he had any		
✓	verilled	Decedent died intestate.	children and to get their names		
	Inventory		and addresses, if any. Court may		
	PTC	Residence: Sanger	require declaration of due		
	Not.Cred.	Publication: NEED	diligence as Billy Dean Huss's		
	Notice of	7	children, if any, would also be		
	Hrg		heirs to the estate.		
✓	Aff.Mail W/]			
	Aff.Pub. X	Estimated value of the estate:			
	Sp.Ntc.	Personal property - \$156,000.00			
	Pers.Serv.	Real property - \$107,000.00 Total - \$263,000.00			
	Conf.	= 101d1 - \$263,000.00			
	Screen				
1	Letters	1			
1	Duties/Supp	= Probate Referee: RICK SMITH			
	Objections	1			
	Video	1			
	Receipt				
	CI Report]			
	9202]			
1	Order				
	Aff. Posting		Reviewed by: KT		
	Status Rpt		Reviewed on: 3/16/16		
	UCCJEA		Updates:		
	Citation		Recommendation:		
	FTB Notice		File 20- Knight		

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Summer Mangaser, Alyssa Mangaser, Antero Hunter Mangaser, and Antero Logan Mangaser (GUARD/P) Case No. 16CEPR00239

Attorney Amador, Catherine A. (for Petitioners Tina and Michael Potter)

Petition for Appointment of Temporary Guardian of the Person

		<u> </u>	See petition for details.	NEEDS/PROBLEMS/
			·	COMMENTS:
				1. Need Notice of Hearing.
				2. Need proof of personal
	Aff.Sub.Wit.			service of Notice of
~	Verified			Hearing with a copy of the temp petition at
	Inventory			least five court days
	PTC			prior to the hearing per
	Not.Cred.			Probate Code §2250(e)
	Notice of	Х		or consent and waiver of notice or declaration
	Hrg	 		of due diligence on:
	Aff.Mail			- Antero Henry
	Aff.Pub.			Mangaser (Father)
	Sp.Ntc.			- Morgan Kay Mangaser (Mother)
	Pers.Serv.	Χ		(Momer)
~	Conf.			3. Need revised Order and
~	Screen	l I		Letters, which should
	Letters			provide each
\	Duties/Supp			petitioner's and each
	Objections			minor's <u>complete</u>
	Video			individual name (not just list of first names with
	Receipt CI Report			one last name.)
	9202			
-	7202 Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 3/15/16
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 21- Mangaser
L				21

21

22 Attorney

Case No. 16CEPR00249

Ross Herman (GUARD/P) Case No. Pascuzzi, Susan L. (for Petitioners Iris Robbins and Tracey Rigger)

Petition for Appointment of Temporary Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/
		COMMENTS:
		Note: Need clarification
		re correct spelling of
		Petitioner Tracey Rigger's
Aff.Sub.Wit.		name. Petition uses both "Rigger" and "Riger."
✓ Verified		kigger dila kiger.
Inventory		1. Petitioners reside in
PTC		Plantation, Florida and
Not.Cred.		Baldwin Place, New York, respectively. The minor
Notice of		resides in Logan, Utah and
Hrg Aff Mail	=	will remain there through
Aff.Mail Aff.Pub.	-	majority. Need clarification
Sp.Ntc.	=	or authority for jurisdiction re guardianship in Fresno,
Pers.Serv.	=	CA, with reference to
Conf.	=	Probate Code §2352(d).
Screen		2. Need proof of personal
✓ Letters	1	service of Notice of Hearing
Duties/Supp		with a copy of the temp
Objections		petition on Ross pursuant to
Video	1	Probate Code §2250(e), Cal. Rule of Court 7.51.
Receipt		Cui. Role of Cooli 7.51.
CI Report		3. The Court may require
9202 ✓ Order	4	notice to the boarding school administrator where
│ ✓ Order		Ross resides.
		Noss resides.
		4. The Court may require
		notice to the regional center or other comparable
		agency in Logan, Utah and
		or CVRC in Fresno, if he was
		a client here, pursuant to
		Probate Code §1461.4.
Aff. Posting	1	Reviewed by: skc
Status Rpt		Reviewed on: 3/15/16
✓ UCCJEA		Updates:
Citation	 -	Recommendation:
FTB Notice		File 22- Herman
		22